The evaluation of the use of mobile apps by citizens of Polish voivodeships cities

Problemy Zarządzania, Finansów i Marketingu 40, 135-146

2015

Artykuł został opracowany do udostępnienia w internecie przez Muzeum Historii Polski w ramach prac podejmowanych na rzecz zapewnienia otwartego, powszechnego i trwałego dostępu do polskiego dorobku naukowego i kulturalnego. Artykuł jest umieszczony w kolekcji cyfrowej bazhum.muzhp.pl, gromadzącej zawartość polskich czasopism humanistycznych i społecznych.

Tekst jest udostępniony do wykorzystania w ramach dozwolonego użytku.



NR 867 PROBLEMY ZARZĄDZANIA, FINANSÓW I MARKETINGU NR 40

DOI: 10.18276/pzfm.2015.40-11

2015

LESZEK GRACZ¹ University of Szczecin

THE EVALUATION OF THE USE OF MOBILE APPS BY CITIZENS OF POLISH VOIVODESHIPS CITIES

Summary

Digital government is universally gaining acceptance as the public becomes more technologically advanced. It is critical for the government to embrace new technology for not only minimizing costs and maximizing utility of services to the taxpayers but also for serving the general needs of inhabitants and tourists. The paper focuses on one of the aspect of cities' communication with environment – apps created for mobile phones (smartphones). In past few years there has been a tremendous increase of mobile apps for all major mobile platforms. The objective of the paper is the analysis of mobile apps created by Polish voivodeship cities for Android platform with the use of specially elaborated methodology of evaluating mobile apps.

Keywords: m-marketing, mobile apps, self-government, voivodeship cities

Introduction

Over the last decade, the adoption and utilization of the mobile Internet (MI), i.e., Internet access through cellular communication networks via various portable appliance categories, has surged significantly. The number of worldwide MI-enabled users passed the one billion mark in 2011.²

To effectively use the mobile internet one needs a mobile device with connection to the internet. According to TNS report "Marketing mobilny w Polsce

_

¹ leszek.gracz@wzieu.pl.

² T.J. Gerpott, S. Thomas, *Empirical research on mobile Internet usage: A meta-analysis of the literature*, "Telecommunications Policy" 2014, No. 38, p. 291.

2013/2014" at the beginning of 2014 44% of Poles poses a smartphone.³ The same report predicts that in 2015 60% of Poles will be owners of smartphones. Among that number at least half of the users will use smartphone apps.

Although smartphone apps already represent an important part of mobile marketing strategies, these apps have received little academic attention within the communication and marketing literature. The objective of the paper is the analysis of the use of smartphone apps by Polish voivodeship cities while targeting two major groups: inhabitants and tourists.

M-marketing and mobile phone application (apps) – literature overview

As information technology continues to evolve, mobile phones get smarter and smarter. Technological advancements have enabled mobile devices to add more advanced computing ability and broader data connectivity by wireless services, such as Wi-Fi, 3G, and 4G, and have led the advent of current so-called "smartphones". According to Verkasalo et al. "Smartphones are the devices that can perform dual function i.e. mobile telephone and handheld computer". In particular, 3G represents the third generation of wireless service, providing higher data speeds, always-on data access, and greater voice capacity. More recently 4G based on the LTE (long term evolution) system is an upgraded successor of the 3G standards that is also rapidly growing in Poland. This mobile ultra broadband Internet access is considered one of the features that distinguish smartphones from previous feature phones. The main differences between smartphones and Internet-enabled computer are presented in table 1.

The development of the smartphones caused the development of mobile marketing. Shankar and Balasubramanian define mobile marketing (m-marketing) as "the two- or multi-way communication and promotion of an offer between a firm and its customers using a mobile medium, device, or technology".⁸

³ Już 44% Polaków posiada smartfony. I prawie wszyscy odróżniamy je od zwyklego telefonu (infografika), www.tnsglobal.pl/informacje/juz-44-polakow-posiada-smartfony-i-prawie-wszyscy-odrozniamy-je-od-zwyklego-telefonu-infografika/ (12.03.2015).

⁴ C. Middleton: *Delivering services over next generation broadband networks: Exploring devices, applications and networks*, "Telecommunications Journal of Australia" 2010, Vol. 60, p. 1–3.

⁵ H. Verkasalo, C. López-Nicolás, F.J Molina-Castillo, H. Bouwman, *Analysis of users and non-users of smartphone applications*, "Telematics and Informatics" 2010, Vol. 27, Iss. 3, p. 242–255.

⁶ S. Okazaki, P. Barwise, *Has the time finally come for the medium of the future?*: Research on mobile advertising, "Journal of Advertising Research" 2011, Vol. 51, p. 59–71.

⁷ S.Ch. Kim, D. Yoon, E. Han, *Antecedents of mobile app usage among smartphone users*, "Journal of Marketing Communications" 2014, August, p. 72.

⁸ V. Shankar, S. Balasubramanian, *Mobile marketing: A synthesis and prognosis*, "Journal of Interactive Marketing" 2009, Vol. 23, p. 118.

Table 1
Differences between a smartphone and an internet-enabled computer

Smartphone
Used typically by only one person
Fully mobile (not place or network depen-
dent). Longlasting battery enhances porta-
bility
Owners have the smartphone with them for
most of their waking hours; the phone is al-
ways on with access to a ubiquitous net-
work, typically irrespective of place
The owner and those who wish to contact
them initiate use. Easy to use (common in-
terfaces, highly-sensitive touch interface,
single Application programming interface
(API)). Easily configurable (home screens,
preferences). Requires little sophistication
Multimedia device on the go with advanced,
intuitive MM capabilities
Network provider knows exactly where that
person is geographically
Device can pinpoint exact location of owner
via GPS component
Accelerometer and gyroscope, portability
means more potential applications and uses
Many more applications are available for
download on the go and use the unique tech-
nical characteristics of device. More ISVs,
lower cost of app (most are free)

Source: L.F. Pitt, M. Parent, I. Junglas, A. Chan, S. Spyropoulou, *Integrating the smartphone into a sound environmental information systems strategy: principles, practices and a research agenda*, "Journal of Strategic Information Systems" 2011, Vol. 20, Iss. 1, p. 27–37.

Mobile phones are handheld devices used in accessing, sending and sharing data via call, text and other mechanisms depending on phone features. Mobile phones with Internet capability support similar features and functions as Internet-connected personal computers, laptops and similar computing devices. As such, m-marketing takes advantage of both the mobility and wide reach afforded by mobile technology. A key driver of the success of m-marketing is the acceptance

⁹ E.W.T. Ngai, A. Gunasekaran, *A review for mobile commerce research and applications*, "Decision Support Systems" 2007, Vol. 43, p. 62–76.

and use by consumers since the power of mobile marketing depends on the extent of consumer responsiveness.¹⁰

A unique characteristic of smartphones is their ability to download and run tens of thousands of applications (apps), which vary from informative to entertaining. Mobile phone applications (apps) are specific m-marketing tools designed for the interchange of information, networking, and leisure. Taylor et al., defines mobile apps as small programs that run on a mobile device and perform tasks ranging from banking to gaming and web browsing.

The growing popularity of mobile apps is explained by the rise in smartphone ownership. Because mobile apps are an integral part of the smartphone experience, the growing base of smartphone users leads to more apps being developed to serve a wider and wider range of consumer needs. From a marketing perspective, this growth of smartphone ownership and mobile app consumption may create new mobile marketing opportunities beyond the traditional mobile marketing strategies (e.g. SMS advertising).¹³

Mobile apps present value to users in following key areas:14

- mobility the user can conduct business anytime and anywhere,
- flexibility users can engage in other activities such as travelling while conducting business or transactions,
- ease of use,
- speed with which information can be accessed as a well-made app can provide a far better user experience than even the best websites,
- convenience, as the device tends to be within arms-length of the user for long periods of time,
- security as they provide safe storage of personal data so that users can save time,
- apps provide entertainment or stress release via games apps,
- apps assist users' time management (e.g. reminder calendar scheduling),

¹⁰ K. Heinonen, T. Strandvik, *Consumer responsiveness to mobile marketing*, "International Journal of Mobile Communications" 2007, Vol. 5, Iss. 6, p. 603.

¹¹ Ch. Kuan-Yu, H. Yu-Lun, *Mobile phone applications as innovative marketing tools for hotels*, "The International Journal of Organizational Innovation" 2012, Vol 5, No. 2, Fall, p. 116.

¹² D.G. Taylor, T.A. Voelker, I. Pentina, *Mobile application adoption by young adults: A social network perspective*, "International Journal of Mobile Marketing" 2011, Vol. 6, No. 2, p. 60–70 ¹³ S.Ch. Kim, D. Yoon, E. Han, *Antecedents of mobile app usage...*, p. 72.

¹⁴ J. Bredican, D. Vigar-Ellis, *Smartphone applications – idea sourcing and app development: implications for firms*, "South African Journal of Economic and Management Sciences" 2014, Vol. 17, No. 3, p. 235.

- apps can assist with navigation and trip planning via maps and local information.
- apps can also provide offline access to content or perform functions without a network/wireless connection.

The use of internet communication by self-government units – literature overview

E-administration, that is electronic public administration, has growing influence over society's life quality and growth of its numerous units. Its implementation allows for, among others, the increase in efficiency and decrease in administrative costs. Local governments enter numerous interactions with their environment. The fundamental factor which determines the creation of information society in Poland is common, quick and relatively inexpensive access to services of information society, including the internet resources. The authorities are to provide citizens with their accessibility, confidentiality, reliability and quality of service.¹⁵

Methodology of the research

The research was conducted as a pilot test for complex study on the use of mobile apps by self government. The pilot test, out of three main (dominating) mobile operating systems: Android, iOS and Widows Phone focused on Android as the operating system with the largest market share in Poland (and in the world).

The limitation of current study is focus on one mobile platform and one (however dominating) app store. As this study is a pilot test it will be significantly extended during the full study to all platforms and stores.

The data was collected on April 2015, by searching the Google Play store with the phrases of the names of voivodeship cities in Poland. The research results were then analyzed by following aspects:

- the number of total results occurring after searching by a city name,
- the number of apps dedicated to this particular city (there are many apps that are nationwide or worldwide and are not a part of the work of local or regional self-government or local community),

¹⁵ A. Smalec, *E-administration as a mean of communication between government bodies and their environment*, in: *Marketing przyszłości. Trendy. Strategie. Instrumenty. Orientacja marketingowa jednostek samorządu terytorialnego i instytucji publicznych*, ed. A. Smalec, Zeszyty Naukowe Uniwersytetu Szczecińskiego No. 775, Problemy Zarządzania, Finansów i Marketingu No. 30, Wyd. Naukowe Uniwersytetu Szczecińskiego, Szczecin 2013, p. 405.

- the number of apps created by (or ordered by) the particular city or region,
- the type of app created by (or ordered by) the particular city (if applicable),
- the evaluation in Google Play store of app created by (or ordered by) the particular city (if applicable).

A great challenge proved to be the identification whether a particular app is in fact prepared or ordered by local or regional self government. The identification was performed by carefully analyzing the apps. Only those apps that had the affirmation of local authorities were considered as created by (or ordered by) the particular city (or region). It is however possible that some app concerning for instance local events were somehow supported by self-government but no indication of that was included in description of the app. In that case the app was not included in the study.

The type of app was determined by the Google Android store category. The cities that are subject of research are the cities that are the place of residence of the voivodeship governor (Polish: wojewoda) and/or a place of voivodeship parliament. According to the current administrative division of Poland¹⁶, these are the cities of: Wrocław, Bydgoszcz, Toruń, Lublin, Gorzów Wielkopolski, Zielona Góra, Łódź, Kraków, Warszawa, Opole, Rzeszów, Białystok, Gdańsk, Katowice, Kielce, Olsztyn, Poznań, Szczecin.

The research was conducted using Google Chrome Version 43.0.2357.124 m, with the use of incognito mode to prevent any possible disruptions in searching. However, as the search engine of Google may differ according to previous user actions as well as geographical region, there may be some results that are missing.

Research results

The first basic results, presenting the number of search results after the search phrase, applications dedicated to the city or region and application classified as created/ordered by self-government are presented in table 2.

The high result of search result of the phrase with the name of the city is the effect of many application of national and global scale. Some of these apps, like for instance "mobilet", which is the app for purchasing tickets for public transport occurred in most cities. Such apps are widely used by inhabitants and tourists, yet

¹⁶ Act of 24th July 1998 on implementation of basic tree level division of the state, Polish Journal of Laws, No. 96, item 603 with further changes.

they are not dedicated to one city or region. As the subject of the research was finding apps especially dedicated to the particular cities, out of the search results local and regional apps were chosen. The narrowing of the search results to the apps dedicated to each city resulted in smaller number. These apps also differ, ranging from huge, widely used apps such as "Wrocław – przewodnik miejski" (the city of Wrocław tour guide), with 1115 comments and more than 10.000 downloads to the small, niche apps such as "Kiedy Śmieci Wrocław Fabryczna" (When the trash truck in the region of Wrocław), with one comment and less than 100 downloads.

Table 2

The research results with cities' name phrase in Google Play store

City/search phrase	Total number of	Apps dedicated	Apps created/ordered
City/search piliase	search results	to the city	by self government
Wrocław	256	34	5
Bydgoszcz	59	9	4
Toruń	220	8	1
Lublin	142	25	5
Gorzów Wielkopolski	16	3	1
Zielona Góra	167	6	1
Łódź	248	16	1
Kraków	245	68	3
Warszawa	256	103	3
Opole	40	7	1
Rzeszów	63	22	2
Białystok	67	18	2
Gdańsk	213	43	4
Katowice	212	22	5
Kielce	40	8	2
Olsztyn	54	20	3
Poznań	248	32	2
Szczecin	204	28	4

Source: own research.

Out of the apps dedicated to cities the apps created by/ordered by local or regional self government were chosen. Each of the research cities had at least one such app and the highest number was five. It means that the local authorities are aware of the mobile marketing and they undertake actions in this area.

The comprehension of the apps created by/ordered by local or regional self government is presented in table 3.

 $\label{thm:comprehension} Table\ 3$ The comprehension of the apps created by / ordered by local or regional self government

•	• •			· ·
The city	Name of the app	Category	Number of comments	Mean evaluation (1 – very bed, 5 – very good)
Wrocław	Wrocław przewodnik miejski	travel & local	1115	4.3
	Zoo Wrocław mapa	travel & local	138	4.2
	iMPK	transport	378	3.8
	Wrocław 2016	travel & local	7	5.0
	Invest in Wroclaw Region	business	6	3.8
Bydgoszcz	Bydgoszcz	travel & local	50	3.8
	BRA Bydgoski Rower Aglomeracyjny	transport	58	3.8
	Bydgoszcz-wydarzenia	travel & local	0	0.0
	Parki Krajobrazowe	travel & local	20	3.7
Toruń	Toruń	travel & local	417	4.4
Lublin	Smart Lublin	travel & local	43	3.9
	Obywatelski Lublin	travel & local	21	4.1
	Puls Nocy Kultury	skill app	5	4.6
	Lubelskie Stacje Pogo- dowe	weather	16	5.0
	Szlak Renesansu Lubel- skiego	travel & local	3	5.0
Gorzów Wielkopolski	Bezpieczne Lubuskie	travel & local	27	4.7
Zielona Góra	Zielona Góra MZK Live	transport	37	3.4
Łódź	Łódź Insider	travel & local	158	3.2
Kraków	Kraków zawsze pod ręką – MyKRK	travel & local	146	3.9
	Graj Hejnał	leisure	109	3.7
	Jura Krakowsko Często- chowska	travel & local	8	4.2
Warszawa	Archimapa	education	26	4.8
	Warsaw Uprising Remembered	travel & local	5	5.0
	Pamięć Miasta	travel & local	149	4.0
Opole	e-wojewoda	tools	2	5.0
Rzeszów	SegregujRES	social network	10	4.6
	Magiczne Bieszczady	travel & local	23	3.7
Białystok	Białystok – Miejsca z Historia	travel & local	33	3.8
	Halfway Festival Biały- stok	music and so- und	4	4.5
Gdańsk	gdansk4u MOBILE	travel & local	142	4.0
	Gdynia City Guide	travel & local	122	4.4
	Gdynia i Północne Ka- szuby	travel & local	57	4.4
	Akcja – Segregacja	education	4	4.0
Katowice	Katowice 1 – Nikiszowiec	multimedia	1	5.0
	Śląska Policja	travel & local	16	4.9
	Katowice 2 – Śródmieście	multimedia	2	5.0

	Katowice 3 Śródmieście – Północ	multimedia	1	5
	Park Śląski	travel & local	253	4.2
Kielce	Geopark	travel & local	19	4.9
	Muzeum Wsi Kieleckiej	travel & local	9	5.0
Olsztyn	Bezpieczny Olsztyn	travel & local	73	4.5
	Visit Olsztyn	travel & local	21	4.2
	Bezpiecznie nad wodą	medicine	31	4.7
Poznań	Poznań Airport Guide	travel & local	75	4.1
	Przewodnik po Poznaniu	travel & local	54	3.6
Szczecin	Visit Szczecin	travel & local	143	4.1
	Sail Szczecin	travel & local	25	3.6
	Szczecińskie Cmentarze	travel & local	83	4.1
	Alert Szczecin	lifestyle	63	3.5

Source: own research.

Among the apps created by/ordered by local or regional self government dominate the travel and local category -32 apps out of 54 are within this category. These are mainly the apps created for visiting the city, presenting tourists attractions and some basic information about the city.

There are also more sophisticated apps, like multimedia tour in Katowice, education, leisure, business, lifestyle, etc. Some apps are meant to make life easier for inhabitants, like "Szczecińskie Cmentarze", which is an app that works like a GPS navigation on the "Cmentarz Centralny" (The central graveyard), which is the second biggest cemetery in Europe. Another example can be "Bezpiecznie nad wodą" (Safe by the water) app, which is dedicated to everybody who spends time at the water (lakes, beaches, etc.). The app provides in a quick and simple way the information about how to provide first aid, what are the rules of conduct in emergency situations and where to find the necessary assistance in case of an accident.

A special attention should be paid on apps that are meant to be a real two way communication of the city with inhabitants. Apps such as "Alert Szczecin" are dedicated to support communication by allowing the users to quickly and easily send their opinion on anything that is happening in the city. It is a system for reporting of irregularities in the functioning of the city. In a simple and intuitive way, without any additional formalities, every user of the app can send the feedback to the authorities of the city in areas such as:

- infrastructure (e.g. potholed roads, street lighting),
- cleanliness and order (e.g. a illegal trash dumps),
- security (e.g. no proper marking on dangerous street crossings, illuminate dangerous places),

- public services (e.g. garbage disposal, dirt),
- public transportation.

There is also a typical app for relations with investors, namely Wrocław's "Invest in Wrocław Region" app. The app features are:

- information about Wrocław's Shareholders and Partners,
- a fast overview of available plots, warehouses and office spaces on the map,
- a brief description and some pictures of selected offers,
- driving directions from current location to selected item (with Google Maps),
- possibility of sharing the description of given offer using email, Facebook or LinkedIn,
- easy contact with the agencies and institutions providing information about
 Wroclaw agglomeration business opportunities.

What should also be noticed, the apps elaborated by local authorities receive relatively positive feedback from the users. In the scale offered by Google Play "5" is the biggest grade while "1" is the lowest. No research application had the grade lower then 3,2 and more than half of them received the grade more then 4.

Conclusions

The following conclusions can be drawn from the conducted research:

- 1. The local and regional authorities in Poland are aware of the m-marketing and importance of mobile apps as a new, interactive channel of reaching the audience.
- 2. Each voivodeship city in Poland created or contributed to at least one application.
- 3. The applications of Polish voivodeship cities are mostly city guides with more or less interactivity; however there are some examples of more sophisticated use of the mobile apps.
- 4. The apps of Polish voivodeship cities are relatively highly valued by their users.
 - The following recommendations for the future actions can be drawn:
- 1. The apps in the category "travel and local" are widely used and their constant development should continue; however the full potential of apps for self government should be utilized. Therefore there is a need for more apps dedicated to the true, two way communication with the environment. There are still

- many fields on which mobile apps may prove effective and useful, as indicated in some chosen examples within the paper.
- 2. Even though the apps are relatively highly evaluated by internet users, they should be continuously improved to reach a greater score, preferably more than 4,5.

Bibliography

- Act of 24th July 1998 on implementation of basic tree level division of the state, Polish Journal of Laws, No. 96, item 603 with further changes.
- Bredican J., Vigar-Ellis D., *Smartphone applications idea sourcing and app development: implications for firms*, "South African Journal of Economic and Management Sciences" 2014, Vol. 17, No. 3.
- Gerpott T.J., Thomas S., *Empirical research on mobile Internet usage: A meta-analysis of the literature*, "Telecommunications Policy" 2014, No. 38.
- Heinonen K., Strandvik T., *Consumer responsiveness to mobile marketing*, "International Journal of Mobile Communications" 2007, Vol. 5, Iss. 6.
- Już 44% Polaków posiada smartfony. I prawie wszyscy odróżniamy je od zwykłego telefonu (infografika), www.tnsglobal.pl/informacje/juz-44-polakow-posiada-smartfonyi-prawie-wszyscy-odrozniamy-je-od-zwyklego-telefonu-infografika/.
- Kim S.Ch., Yoon D., Han E., *Antecedents of mobile app usage among smartphone users*, "Journal of Marketing Communications" 2014, August.
- Kuan-Yu Ch., Yu-Lun H., Mobile phone applications as innovative marketing tools for hotels, "The International Journal of Organizational Innovation" 2012, Vol 5, No. 2, Fall
- Middleton C., Delivering services over next generation broadband networks: Exploring devices, applications and networks, "Telecommunications Journal of Australia" 2010, Vol. 60.
- Ngai E.W.T., Gunasekaran A., *A review for mobile commerce research and applications*, "Decision Support Systems" 2007, Vol. 43.
- Okazaki S., Barwise P., Has the time finally come for the medium of the future?: Research on mobile advertising, "Journal of Advertising Research" 2011, Vol. 51.
- Pitt L.F., Parent M., Junglas I., Chan A., Spyropoulou S., *Integrating the smartphone into a sound environmental information systems strategy: principles, practices and a research agenda*. "Journal of Strategic Information Systems" 2011, Vol. 20, Iss. 1.
- Shankar V., Balasubramanian S., *Mobile marketing: A synthesis and prognosis*, "Journal of Interactive Marketing" 2009, Vol. 23.
- Smalec A., E-administration as a mean of communication between government bodies and their environment, in: Marketing przyszłości. Trendy. Strategie. Instrumenty. Orientacja marketingowa jednostek samorządu terytorialnego i instytucji publicznych, ed. A Smalec, Zeszyty Naukowe Uniwersytetu Szczecińskiego No. 775, Problemy Zarządzania, Finansów i Marketingu No. 30, Wyd. Naukowe Uniwersytetu Szczecińskiego, Szczecin 2013.
- Taylor D.G., Voelker T.A., Pentina I., *Mobile application adoption by young adults:* A social network perspective, "International Journal of Mobile Marketing" 2011, Vol. 6, No. 2.

Verkasalo H., López-Nicolás C., Molina-Castillo F.J., Bouwman H., *Analysis of users and non-users of smartphone applications*, "Telematics and Informatics" 2010, Vol. 27, Iss. 3.

OCENA WYKORZYSTANIA APLIKACJI MOBILNYCH PRZEZ MIESZKAŃCÓW POLSKICH MIAST WOJEWÓDZKICH

Streszczenie

Wraz ze wzrostem zaawansowania technologicznego ludności na znaczeniu zyskuje elektroniczna komunikacja urzędów z otoczeniem. Istotnym aspektem funkcjonowania urzędu jest stosowanie nowych technologii nie tylko w celu minimalizowania kosztów i maksymalizacji użyteczności usług publicznych, ale również do zaspokajania innych potrzeb mieszkańców i turystów. W artykule skupiono się na wybranym aspekcie komunikacji miast z otoczeniem, czyli – aplikacjach mobilnych stworzonych dla telefonów komórkowych (smartfonów). W ostatnich kilku latach nastąpił dynamiczny wzrost liczby aplikacji mobilnych dla wszystkich platform mobilnych. Celem artykułu jest analiza aplikacji mobilnych stworzonych przez polskie miasta wojewódzkie na platformę Android z użyciem specjalnie przygotowanej do tego celu metodologii badawczej.

Slowa kluczowe: m-marketing, aplikacje mobilne, samorząd lokalny, miasta wojewódzkie

Tłumaczenie: Leszek Gracz